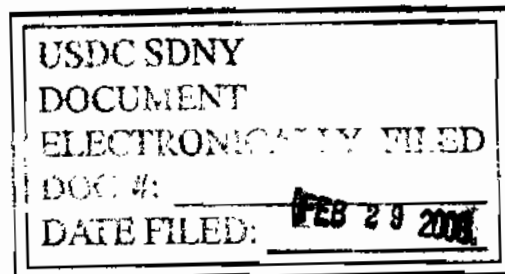


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 Tarrytown, New York 10591  
 Attorneys for Plaintiffs



UNITED STATES DISTRICT COURT  
 SOUTHERN DISTRICT OF NEW YORK

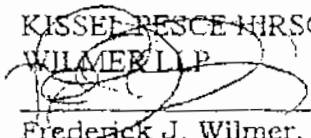
-----X	)	
	)	
CERTAIN UNDERWRITERS AT	)	STIPULATION OF
LLOYD'S, LONDON, LEXINGTON	)	<u>DISMISSAL</u>
INSURANCE COMPANY, and	)	
WÜRTTEMBERGISCHE VERSICHERUNG AG	)	
	)	Civil Action No.:07-CV-7396-GBD
Plaintiffs	)	
	)	
v.	)	
	)	
STERLING FINANCIAL INVESTMENT	)	
GROUP, INC., CHARLES P. GARCIA, THOMAS G.	)	
KARIDAS, and VFINANCE INVESTMENTS, INC.	)	
	)	
Defendants.	)	
-----X		

This Stipulation of Dismissal Without Prejudice ("Stipulation") is entered into as of the 19<sup>th</sup> day of February, 2008, and is submitted pursuant to Rule 41 of the Federal Rules of Civil Procedure. This Stipulation is entered into by Plaintiffs Certain Underwriters at Lloyd's London, Lexington Insurance Company, and Wurttembergische Versicherung AG, and Defendants Sterling Financial Investment Group, Inc. and Charles P. Garcia in the above-captioned class action (the "Action"), by and through their respective attorneys. The other Defendants to this action have not appeared.


NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED that the Action is dismissed without prejudice.

This Stipulation may be executed in separate counterparts, each of which when executed shall constitute an original, but all of which together shall constitute the same instrument.

A facsimile signature shall be deemed an original for purposes of filing this Stipulation with the Court.

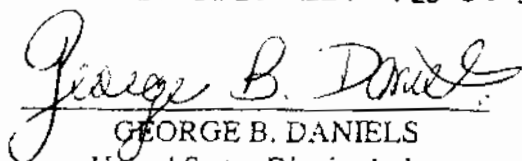
By:   
KISSEL PESCE HIRSCH &  
WILMER LLP  
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ATTORNEYS FOR PLAINTIFFS

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ATTORNEYS FOR DEFENDANTS

Dated: February 19, 2008  
Tarrytown, New York

SO ORDERED: FEB 29 2008  
  
GEORGE B. DANIELS  
United States District Judge  
**HON. GEORGE B. DANIELS**